

LSE – Current Report 11/2015
Orange Polska S.A.
12 March 2015

Pursuant to art. 38, clause 1, item 1 of the Decree of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33, item 259, with amendments) the Management Board of Orange Polska S.A., informs about summoning the Annual General Meeting.

Announcement of the Management Board of Orange Polska S.A. on the Annual General Assembly

I. Date, time and venue of the Annual General Assembly and the detailed Agenda

The Management Board of Orange Polska Spółka Akcyjna (hereinafter referred to as Orange Polska S.A. or the Company) with its registered seat in Warsaw, entered in the companies' register maintained by the Regional Court for the Capital City of Warsaw, 12th Business Division of the National Court Register, under the number 0000010681, acting pursuant to provisions of article 399 § 1 of the Commercial Companies Code and § 12 clause 2 of the Articles of Association of Orange Polska S.A., convenes the Annual General Assembly to be held on **April 9, 2015, 10:00 a.m.**, in Warsaw, in the premises of Orange Polska Spółka Akcyjna building at Aleje Jerozolimskie 160, building E, ground floor, the conference hall – K/CK.

Agenda:

- 1) Opening of the Assembly;
- 2) Election of the Chairman;
- 3) Statement that the Assembly is valid and capable to adopt resolutions;
- 4) Adoption of the agenda;
- 5) Election of the Scrutiny Commission;
- 6) Review of:
 - a) the Management Board Report on the Orange Polska S.A. operations and the Company Financial Statements for the financial year 2014,
 - b) the Management Board's motion concerning distribution of the Orange Polska S.A. profit for the financial year 2014 and use of part of the financial means from the supplementary capital for distribution of the dividend,
 - c) the Supervisory Board Report on assessment of the Management Board Report on the Orange Polska S.A. operations, the Financial Statements for the financial year 2014 and the Management Board motion on distribution of the Company's profit,
 - d) the Management Board Report on the operations of the Orange Polska Group and the consolidated Financial Statements for the financial year 2014,
 - e) the Supervisory Board Report on assessment of the Management Board Report on the operations of the Orange Polska Group and the consolidated Financial Statements for the financial year 2014,
 - f) report on the Supervisory Board's activities and concise assessment of the Company's in 2014.

- 7) Adoption of the following resolutions:
 - a) approval of the Management Board Report on the Orange Polska S.A. activity in the financial year 2014,
 - b) approval of the Orange Polska S.A. Financial Statements for the financial year 2014,
 - c) distribution of the Orange Polska S.A. profit for the financial year 2014 and use of part of the financial means from the supplementary capital for distribution of the dividend,
 - d) approval of the Management Board Report on the operations of Orange Polska Group in the financial year 2014,
 - e) approval of the consolidated Financial Statements for the financial year 2014, and
 - f) granting approval of performance of their duties as members of Orange Polska S.A governing bodies in the financial year 2014,
- 8) Adoption of the resolution on rules of remuneration for the members of the Supervisory Board,
- 9) Adoption of the resolution on amendment of the Regulations of the General Assembly,
- 10) Changes in the Supervisory Board's composition,
- 11) Closing of the Assembly.

II. Information on participation rights in the General Assembly of Orange Polska S.A. ('GA')

1. Shareholder's right to request for certain issues to be put on the General Assembly's agenda and to table draft resolutions

- 1) Pursuant to art. 401 § 1 of the Commercial Companies Code, the Shareholder or Shareholders representing at least 5% of the share capital have the right to put issues on the GA agenda. The request shall contain the following:
 - a) the justification or a draft resolution on the proposed item,
 - b) an updated office copy of the entries in the companies' register or any other equivalent document confirming representation to act in the petitioner's name – regards the shareholders that are legal persons or entities that have no legal personality,
 - c) a document confirming ownership of such number of shares that authorises to place the request.

The request shall be filed with the Management Board in writing at the Company's registered office at Al. Jerozolimskie 160, 02-326 Warsaw, or send by e-mail to the address pelnomocnictwo.wza@orange.com (pdf file), at least 21 days prior to the date of the General Assembly, i.e., on **March 19, 2015** at the latest.

- 2) Pursuant to art. 401 § 4 of the Commercial Companies Code, the Shareholder or Shareholders representing at least 5% of the share capital and authorised to participate in the GA have the right to table draft resolutions on issues on the GA agenda or those to be put on the agenda. The drafts shall be filed with the Management Board in writing at the Company's registered office at Al. Jerozolimskie 160, 02-326 Warsaw, or send by e-mail to the address pelnomocnictwo.wza@orange.com (pdf file), not later than 3 days prior to the GA, i.e., on **April 6, 2015** at the latest. The request with the draft resolution shall be accompanied by the documents mentioned in 1b) and 1c).

- 3) Pursuant to art. 401 § 5 of the Commercial Companies Code, each Shareholder authorised to participate in the GA may, during the GA, table draft resolutions on the issues that have been put on the agenda.

2. Exercise of their voting right by the proxy holder

- 1) A Shareholder being natural person may participate in the GA and exercise his/her voting right in person or by a proxy holder.

A Shareholder not being natural person may participate in the GA and exercise its voting right through a person authorised to make statements of will in its name or by a proxy holder.

- 2) The proxy shall be made in writing, otherwise null and void, and it shall be appended to the GA minutes or made in electronic form. The form of the proxy authorising to exercise the voting right by a proxy holder is available at the Company's web site www.orange.pl/investors.
- 3) Orange Polska S.A. shall be notified about a proxy in electronic form at least 3 days prior to the GA, i.e., on **April 6, 2015 at 4 p.m.** at the latest by e-mail at pelnomocnictwo.wza@orange.com by sending a scan of proxy signed by the Shareholder or, in case of shareholders other than natural persons, by persons authorised to represent such Shareholder.
- 4) Orange Polska S.A. shall take relevant steps to identify the Shareholder and the proxy holder in order to verify the validity of the proxy made in electronic form. The verification may mean a feedback by e-mail or by telephone asking the Shareholder and/or the proxy holder to confirm the representation and the scope of the proxy. Orange Polska S.A. thereby represents that any failure to respond to such verification shall be treated as failure to grant proxy and shall give grounds for such proxy holder to be denied access to the GA.
- 5) The right to represent a Shareholder not being a natural person shall be derived from an office copy of the relevant register (placed in original or in a copy confirmed by notary) or from the proxy, to be presented when checking the attendance list. A person/persons granting proxy on behalf of the Shareholder that is not natural person shall be entered in the updated office copy of the relevant register.
- 6) A management board member and an employee of the Company may act as proxy holders at the General Assembly. If a management board member or a supervisory board member or an employee of the Company or a member of a subsidiary's bodies or its employee is a proxy holder at the General Assembly, the proxy may authorise to represent exclusively at a single General Assembly.
- 7) The proxy holder, referred to in item 6) shall notify the Shareholder about any circumstances that indicate or may indicate a conflict of interest. Further representation shall be forbidden.
- 8) The proxy holder, referred to in item 6) shall vote in line with the instructions received from the Shareholder.

3. The possibility and mode of participating in the General Assembly by means of electronic communication

The Company does not allow for participation in the General Assembly by means of electronic communication.

4. The method of speaking at the GA by means of electronic communication

The Company does not allow for speaking at the General Assembly by means of electronic communication.

5. The procedure for casting votes by correspondence or by electronic means

The Company does not allow for executing the voting right by correspondence or by means of electronic communication.

6. The record date

March 24, 2015 shall be the record date.

7. The right to participate in the General Assembly

- 1) Only the persons being Orange Polska S.A. shareholders as of the record date, i.e., **March 24, 2015**, shall have the right to participate in the General Assembly. Personal certificate of entitlement to attend the General Assembly is issued by the entity operating a securities account, not later than in the first business day after the day of registration, i.e. **March 25, 2015**.
- 2) The list of Shareholders authorised to participate in the General Assembly shall be made pursuant to the data received from the National Securities Depository (KDPW). It is however recommended that the Shareholders had bearer certificates of their right to participate in the General Assembly issued by the entity maintaining the securities account.
- 3) Shareholders shall be allowed to take part in the GA on producing their identity document, while proxy holders shall be allowed to take part in the GA on producing their identity document and the proxy made in writing or by electronic means. Representatives of legal persons or entities not having legal personality shall additionally produce updated office copies of relevant registers with persons authorised to represent the entities entered in it.

III. Access to documentation

- 1) Any information and documents to be presented to the General Assembly together with draft resolutions, shall be placed at the Company's web site www.orange.pl/investors beginning on the day the General Assembly has been convened.
- 2) Beginning on **April 2, 2015**, a Shareholder shall have the right to request a copy of motions on the issues on agenda.